

MAY 01 2018

Page 1 of 13

UNITED STATES HOUSE OF REPRESENTATIVES  
FINANCIAL DISCLOSURE STATEMENT

For New Members, Candidates, and New Employees

FORM B

LEGISLATIVE RESOURCE CENTER

18 MAY -7 PM 12:29

Name: TIM HANNAH Daytime Telephone: \_\_\_\_\_OFFICE OF THE CLERK  
U.S. HOUSE OF REPRESENTATIVES

(Office Use Only)

## FILER STATUS

☒ New Member of or Candidate for U.S. House of Representatives State: OK District: FIRST  
Candidates - Date of Election: 6-26-2018

☐ New Officer or Employee  
Employing Office: \_\_\_\_\_

Staff Filer Type (If Applicable):  
☐ Shared ☐ Principal Assistant

☐ Check if AmendmentPeriod Covered: January 1, 2017 to APRIL 1, 2018

A \$200 penalty shall be assessed against any individual who files more than 30 days late.

## PRELIMINARY INFORMATION - ANSWER EACH OF THESE QUESTIONS

<p><b>A. Did you, your spouse, or your dependent child:</b></p> <p>a. Own any reportable asset that was worth more than \$1,000 at the end of the reporting period? <u>or</u></p> <p>b. Receive more than \$200 in unearned income from any reportable asset during the reporting period?</p> <p>Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p>	<p><b>E. Did you hold any reportable positions during the reporting period or in the current calendar year up through the date of filing?</b></p> <p>Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p>
<p><b>C. Did you or your spouse have "earned" income (e.g., salaries, honoraria, or pension/IRA distributions) of \$200 or more during the reporting period?</b></p> <p>Yes <input checked="" type="checkbox"/> No <input type="checkbox"/></p>	<p><b>F. Did you have any reportable agreement or arrangement with an outside entity during the reporting period or in the current calendar year up through the date of filing?</b></p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>
<p><b>D. Did you, your spouse, or your dependent child have any reportable liability (more than \$10,000) at any point during the reporting period?</b></p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>	<p><b>J. Did you receive compensation of more than \$5,000 from a single source in the current year and two prior years?</b></p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>

ATTACH THE CORRESPONDING SCHEDULE IF YOU ANSWER "YES"

THIS FORM INCLUDES ONLY THE SCHEDULES THAT YOU ARE REQUIRED TO COMPLETE

## EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION - ANSWER BOTH OF THESE QUESTIONS

TRUSTS - Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust that benefits you, your spouse, or dependent child?

Yes ☐ No ☒

EXEMPTION - Have you excluded from this report any other assets, "unearned" income, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.

Yes ☐ No ☒

2 of 13

**Use additional sheets if more space is required.**

## Page 3 of 13

**Use additional sheets if more space is required.**

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name: TIM HARRIS

Page 4 of 13

BLOCK A		BLOCK B													BLOCK C								BLOCK D																							
Assets and/or Income Sources		Value of Asset													Type of Income								Amount of Income																							
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Current Year												Preceding Year												
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*								I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	
	Blackrock Munyield Qlty FD Inc	X													X								X												X											
	Ingevity Corp		X																X																											
	Merck and Co Inc			X															X																											
	SP500 Clirn Issuer RBC Cap				X														X																											
	FT Unit 6350 Target Global DVD																																													
	Leaders		X																																											
	Wal-Mart Stores Inc			X																																										
	Westrock Co			X																																										
	AIG Focused Dividend Strategy CL				X																																									
	American Capital Income Builder				X																																									
	FD CL				X																																									
	Blackrock Muni 2020			X																																										
	Blackrock Munyield Qlty			X																																										
	Eaton Vance Balanced Fund CL C			X																																										
	EV Tabs 5 to 15 YR Laddered Muni				X																																									
	Bond																																													
	FT Unit 7130 Target			X																																										
	JP Morgan Core Plus Bond CL			X																																										
	Select			X																																										

# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

TIM HARRIS

Page

5 of 13

BLOCK A		BLOCK B													BLOCK C								BLOCK D																							
Assets and/or Income Sources		Value of Asset													Type of Income								Amount of Income																							
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Current Year												Preceding Year												
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*								I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	
	Pimco Total Return Port FD Inst																																													
	CL																																													
	Pimco Low Duration FD Institutional Class																																													
	ML Bank Deposit Program																																													
	Preferred Deposit																																													
	Blackrock Large Cap Core FD A																																													
	First Eagle Global Class C																																													
	Eaton Vance Rchrd Brsn Equity Strategy																																													
	Invesco International Allocation Fund																																													
	CL C																																													
	Blackrock Global Allocation FD Inc A																																													
	Bank of America NA RASP																																													
	Columbia Dividend Opportunity Fund C																																													
	Blackrock Global Allocation FD Inc INSTL																																													
	Calamos Growth and Income FD CL C																																													
	Bank of America NA RASP																																													
	Lincoln National Life Ins (Variable Annuity) Growth																																													

Page 6 of 13[illegible]

## Page 7 of 13

**Use additional sheets if more space is required.**

Page 8 of 13

**Use additional sheets if more space is required.**



# SCHEDULE A - ASSETS & "UNEARNED INCOME"

Name:

TIM HARRIS

Page

9 of 13

BLOCK A		BLOCK B													BLOCK C							BLOCK D																								
Assets and/or Income Sources		Value of Asset													Type of Income							Amount of Income																								
SP, DC, JT	ASSET NAME	A	B	C	D	E	F	G	H	I	J	K	L	M	NONE	DIVIDENDS	RENT	INTEREST	CAPITAL GAINS	EXCEPTED/BLIND TRUST	TAX-DEFERRED	Other Type of Income (Specify: e.g., Partnership Income or Farm Income)	Current Year												Preceding Year											
		None	\$1-\$1,000	\$1,001-\$15,000	\$15,001-\$50,000	\$50,001-\$100,000	\$100,001-\$250,000	\$250,001-\$500,000	\$500,001-\$1,000,000	\$1,000,001-\$5,000,000	\$5,000,001-\$25,000,000	\$25,000,001-\$50,000,000	Over \$50,000,000	Spouse/DC Asset over \$1,000,000*									I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII	I	II	III	IV	V	VI	VII	VIII	IX	X	XI	XII
	Vanguard Mid Cap Index Adm																																													
	Vanguard S/C Growth Index Adm																																													
	OPERS																																													
	Sooner Save Artisan Mid Cap Value Investor																																													
	Sooner Save T Rowe Price Blue Chip Growth																																													
	Sooner Save Vanguard Target Retirement 2020 Inv																																													
	Sooner Save Blackrock Small Cap Growth Equity Instl																																													
	Sooner Save Artisan Mid Cap Value																																													
	Sooner Save T Rowe Price Blue Chip Growth																																													
	Sooner Save Vanguard Balanced Index Fund																																													
	Wyndham Vacation Resorts Inc Timeshare																																													
	Charles Schwab																																													
	USAA																																													
	Chase USA																																													

Page 10 of 13

**Use additional sheets if more space is required.**



Page 12 of 13[illegible]

Report all positions, compensated or uncompensated, as an officer, director, trustee of an organization, partner, proprietor, representative, employee, or consultant of any corporation, firm, partnership, or other business enterprise, nonprofit organization, labor organization, or educational or other institution other than the United States. **Exclude:** Positions held in any religious, social, fraternal, or political entities (such as political parties and campaign organizations); and positions solely of an honorary nature. **New Members and second-year candidates** report positions held in the reporting period and the current calendar year. **First-year candidates and new employees** report positions held in the current calendar year and two previous years.

Position	Name of Organization
Executive Committee Member	First United Methodist Church
Board Member	Oklahoma Methodist Manor
Board Member	The Demand Project
Board Member	Tulsa Boys Home
President	Tulsa County Sheriffs Foundation
Chairman	Panel to Recommend US Attorney and US Marshall for Northern and Eastern Districts of Oklahoma
Sole Proprietor	Tim Harris RDA Consulting LLC
Trustee	Michael R. Avakian Trust

# **SCHEDULE F – AGREEMENTS**

Name: TIM HARRIS Page 13 of 13

Identify the date, parties to, and general terms of any agreement or arrangement that you have with respect to: future employment; a leave of absence during the period of government service; continuation or deferral of payments by a former or current employer other than the U.S. government; or continuing participation in an employee welfare or benefit plan maintained by a former employer.

Date	Parties to Agreement	Terms of Agreement
	NONE	

## **SCHEDULE J – COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

Report sources of compensation received by you or your business affiliation for services provided directly by you during the current year and two prior years. This includes the names of clients and customers of any corporation, firm, partnership, or other business enterprise if you directly provided the services generating a fee or payment of more than \$5,000. Exclude: Payments by the U.S. government and any information considered confidential as a result of a privileged relationship recognized by law. Do not repeat information listed on Schedule C.

Source (Name and City/State)	Brief Description of Duties
Example: Doe Jones & Smith, Hometown, Homestate	Accounting Services
NONE	